16 July 1984

MEMORANDUM FOR: Director of Personnel
Deputy Director for Special Programs, Office
of Personnel
Deputy Director for Policy, Analysis, and
Evaluations, Office of Personnel

VIA: Chief, Liaison Division/OLL

FROM: STAT
Liaison Division/OLL

SUBJECT: Report on Federal Retirement Policy Forum

1. On 10 July 1984, I attended the fifth and final Policy Forum on Federal Retirement sponsored by the Senate Committee on Government Affairs, Subcommittee on Civil Service, Post Office, and General Services. According to individuals who had attended the previous four policy forums, no new or unexpected information as presented.

2. The following presentations were offered (copies of the handouts are attached):

	Presentor	Topic	Handout
A.	Clifford I. Gould U.S. General Accounting Office, Assistant to the Director for Federal Retirement Matters	Nonfederal Retirement Programs	"Future of nonfederal Retirement Programs U.S. General Accounting Office Report #GAO/OCG-84-2, June 26, 1984
B.	Harper L. Garrett, Jr. Alexander & Alexander, Inc.; Vice President & Director of Personal Services	Alternative Benefit Formulas	"Benefit Formulas"
C.	William C. Greenough Teachers Insurance and Annuity Association, College Retirement Equities Fund, Retired Chairman and CEO	Pros and Cons Alternative Retirement Ages	"Retirement Age and Proposed New Civil Service Retirement Program"

D.	Robert W. Kalman William M. Mercer- Merdinger, Inc.	Death and Dis- ability Benefits	"Some Factors to Consider in Designing Employer-Sponsored Death & Disability Benefits"
E.	Dale B. Grant Martin E. Segal Company	Post Retirement Adjustment	"Cost-of-Living Adjustments"

STAT

Liaison Division
Office of Legislative Liaison

Attachments:
  as stated

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Chief, Liaison Division/OLL

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